



NACo Defined Contribution and Retirement Advisory Committee
Meeting Agenda

Sunday, February 21, 2016 8:00am – 12noon

Lincoln 2 (Exhibition Level)

Time	Item	Presenter
8:00 am	BREAKFAST AVAILABLE IN ROOM	
8:30	Opening: Welcome and Introductions	Cathy Malzahn, Chair
8:35	Agenda Adjustments	Cathy Malzahn, Chair
8:40	Adoption of October 14-15, 2015 Meeting Summary	Cathy Malzahn, Chair
8:40	NACo/Nationwide Retirement Services Program Update	Rob Bilo, Vice President of Business Development and Relationship Management David Belnick, Endorsement Partner Manager NACo Carlos Greene, Senior Program Director Retirement Services
9:00	Nationwide Finalist Presentation Update	Rob Bilo
9:30	Fiduciary Ruling	David Belnick
9:40	401a Update	Greg Watson, Mid-Market Acquisition Director
10:00	Break	
10:10	Managed Accounts Update (Data and Trends)	Hutch Schafer, Vice President of Business Development
10:30	NACo Fund Line Up Changes	Ted Meyers, Senior Consultant-Investment Management Group

10:45	Recent Changes to Social Security	Carlo Cordasco, Jr, Vice President Nationwide Retirement Institute
11:10	Nationwide <ul style="list-style-type: none"> - Satisfaction Survey Report - Leveraging Social Media and Demo of Nationwide tools 	Jill Alexandrunas, Consultant Distribution Channel Marketing Nicole Harris, Senior Consultant Retirement Plans Digital Strategy
11:45	Announcements: <ul style="list-style-type: none"> - High School Scholarship - Aspire Awards - Ambassador Cards Update 	Carlos Greene David Belnick
11:55	Open Discussion	Cathy Malzahn, Chair
12:00 Noon	Adjournment	Cathy Malzahn, Chair

*Please note the Cyber Security presentation will be delivered on Saturday, February 20th from 4-5 p.m. during the NACo Technology Innovation Summit. The location will be the Marriott Ballroom Salon 1 (Level). The presenter will be Travis Michalak, Associate Vice President, IT Risk Management with Nationwide.