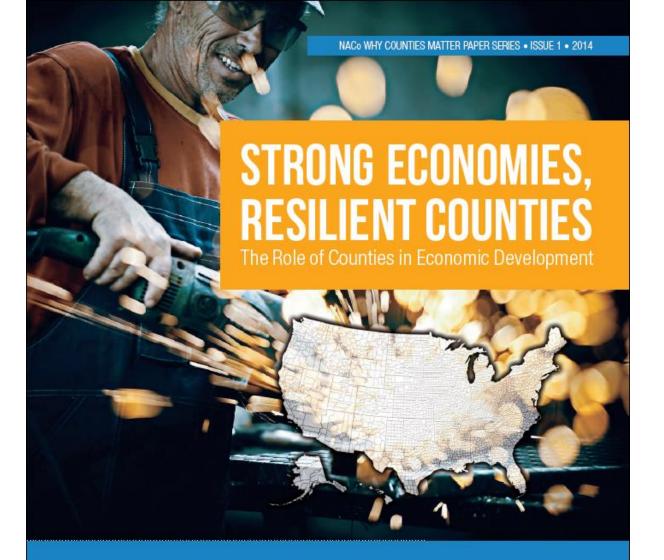
Strong Economies, Resilient Counties: The Role of Counties in Economic Development

Presentation to the NACo Rural Action Caucus

NACo 2014 ANNUAL CONFERENCE:
COUNTY SOLUTIONS AND IDEAS MARKETPLACE

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Purpose of Study

- Understand how counties are engaging in economic development
- Identify opportunities and challenges that are facing county elected officials
- Highlight county innovations to encourage peer learning and promote county role



Methodology

- Joint project by NACo and LBJ School of Public Affairs at UT at Austin
- Survey (September-October 2013) and case studies (January-March 2014)
- 480 counties responded to survey (16%)
- 35 case studies (125 interviews)
- Full report--www.naco.org/strongeconomies



Key Findings

- Counties are important sponsors of local economic development initiatives
- Workforce challenges are at the top of county economic development agenda
- Collaboration is key to county economic development initiatives



Economic Development Initiatives: Share of Small County Adoption through Partnerships

Workforce training	79%
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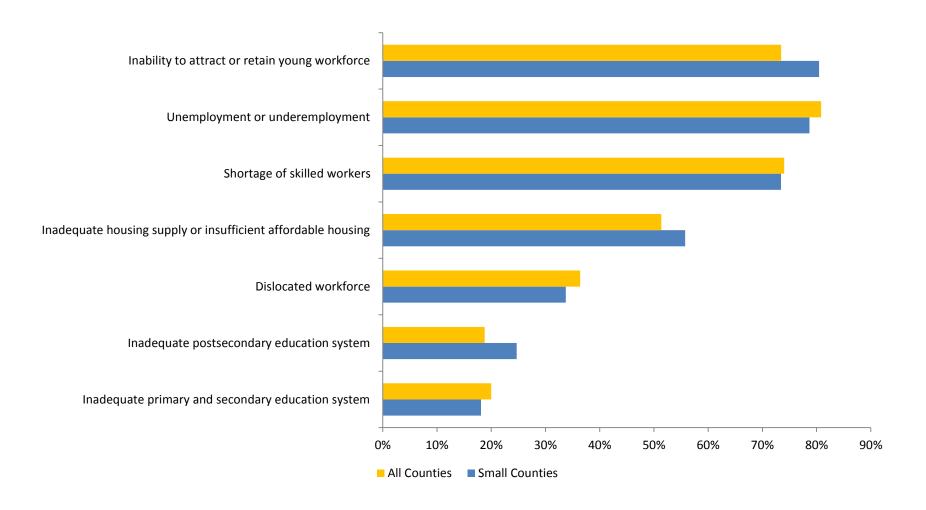
Business recruitment	72 %
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Regional marketing and branding	61%
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Business retention 61%

Disaster preparedness 56%

Workforce Challenges in Small Counties



Business Environment Challenges in Small Counties

Inadequate access to capital 62%

Overreliance on single industry 46%

Inadequate engagement of businesses in county's effort 40%

Lack of developable land 31%

Infrastructure Challenges in Small Counties

Inadequate access to broadband 50%

Inadequate trade infrastructure 39%

Inadequate air service 38%

Inadequate major highway systems31%



Strong Economies, Resilient Counties:

The Role of Counties in Economic Development

Click on a county to see its economic profile data.

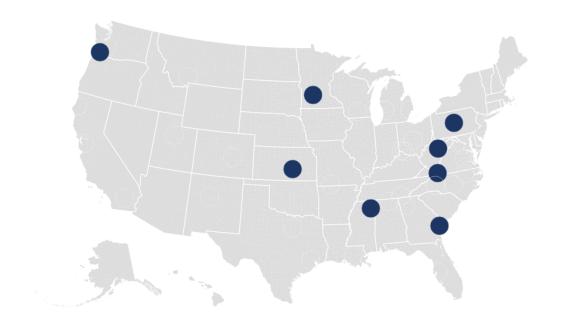


Use the filters on the right-hand side to narrow your search.

Double-click on a county to view or print a case study of the county government economic development initiatives.

 United States
 316.1 Mil
 136.4 Mil
 6.3%
 \$43.7k
 28.5%

 Population, 2013
 Employment, 2013
 Unemployment Rate, April 2014
 Income per Capita, 2012
 Educational Attainment, 2012



Reset All Filters

Filter by Economic Development Activity Type

Workforce Developmen

Disaster Preparedness/ Industry Diversification

Entrepreneurchin & Small Rusiness Suppor

International Economic Development Initiatives

Infrastructure Investment

Regional Marketing and Branding/ Business Recruitment

Filter by County Population Size

Small Medium-sized Large

Filter by Census Region

NE S MW W

But Small Counties have Creative Solutions

- Workforce Development Lee County, NC
- Strategic Planning-Industrial diversification
 Taney County, MO
- Entrepreneurship and small business support Renville County, MN
 Ottawa, MI
- Infrastructure investments
 SEDA-COG—eleven counties in Central Pennsylvania
- Regional marketing and branding Harvey, KS



Partnerships in Economic Development

Most Mentioned County Partners in Economic Development Initiatives	Small Counties (%)	All Counties (%)
Local chamber of commerce or other local business associations	81.6	83.5
Regional economic development organizations	84.6	83.5
Cities in the county	76.1	83.0
State government	77.4	80.7
Other counties in the region	71.4	65.8



Q & A

Thanks for your attention

Full report--

www.naco.org/strongeconomies

