



SAVI'S STUDENT LOAN & EDUCATION BENEFITS

Today, more than **42 million Americans** hold federal student loans, with the average debt balance per borrower sitting at **\$39,075**.¹

What's at Stake

Research has shown that **student debt can impact key milestones**, including buying a house, saving for retirement, building financial assets, marriage, starting a family, and more.²

Student debt can also affect an employee's stress level and employment retention.³

The Solution



The most trusted provider in student loan and education benefits.

Who is Savi

Savi is a public-benefit social impact company founded by student loan experts and policymakers.

We understand the stress and hardship that come with the cost of higher education.

That's why we built **accessible tools** and features to **help borrowers navigate their student loans**, save for retirement, and discover new education options.

Our technology enables us to **simplify the student debt management experience**, giving borrowers one less thing to worry about.

Since 2017, Savi has helped borrowers find **\$5 billion in student loan savings** across **10,000+ employers** and membership groups.



¹ Education Data Initiative, "Student Loan Debt Statistics," 2025. <https://educationdata.org/student-loan-debt-statistics>.

² WGU Labs, "Drowning in Debt: Student Loans Weigh Down Borrowers," 2023. <https://www.wgulabs.org/posts/drowning-in-debt-student-loans-weigh-down-borrowers>.

³ BenefitsPro, "Student Debt Is Problematic for Employees: Proactive Steps Employers Should Take," November 13, 2024. <https://www.benefitspro.com/2024/11/13/student-debt-is-problematic-for-employees-proactive-steps-employers-should-take>.

A Leading Provider in Student Loan & Education Benefits



Dedication

On average, borrowers find a lifetime savings of \$38,980 using Savi.⁴



Commitment

As one of the first providers in the industry to offer student loan and education benefits, we have paved the way for employees to reduce their student debt.



High Success Rate

More than 98% of submitted federal student loan applications are accepted using Savi.

The Benefits of Using Savi



Attract and retain talent

86% of workers say they would commit to an employer for five years if the company helped pay back their student loans.⁵



Long-term impact

One partner found that for every \$1 spent on Savi, an employee receives \$223 in debt forgiveness.



Save your team time

We have helped HR teams streamline employment verification processes and administrative tasks related to student loans and education benefits.

⁴ Users who created an account on Savi between October 1, 2023, and December 31, 2023, and used Savi to find a monthly payment reduction, saw an average lower payment of \$187 per month and \$38,980 in lifetime savings with income-based repayment plans and applicable relief options. Savings may vary, and some may not see savings.

⁵ American Student Assistance. The Impact of Student Debt on the Workforce. Fidelity Workplace. <https://www.fidelityworkplace.com/s/studentdebt-impact>

How to Get Started With Savi

Getting Savi up and running is easy. Simply tell us what benefits you're looking for, and **we can deploy everything in less than 24 hours.**

01

Book a demo to see how Savi can help.

02

Tell us more about the benefits you'd like to provide.

03

Review and sign a contract.

04

Join a kickoff call to discuss marketing and employee rollout.

05

Borrowers receive access to Savi's platform and services via a cobranded microsite!



Want to learn more about Savi? Contact our team at tony@bysavi.com.

Savi is a Trusted Partner With Proven Results

Savi is the leading partner of choice for student loan and education benefits among 10,000+ employers and membership groups, such as AARP, MetLife, NEA, TIAA, Voya Financial, and more.



Our mission is to help borrowers **achieve financial freedom** while working closely with partners to offer **life-changing benefits**.



Total number of borrowers reached: **3M+**



Total debt managed: **\$7.9B**



Total savings found: **\$5B+**



Average lifetime savings per borrower: **\$38,980**

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What Borrowers & Partners are Saying About Savi

BORROWERS



Lori H.

"Blessed"

"They didn't help, they did it all. They guided me every step of the way. They were phenomenal. And when I felt like giving up, because it's was such a long process they encouraged me to keep going."



Deborah T.

"Terrific"

"Completely helped relieve my stress level and figured out a great plan for me. I appreciate that all my questions were answered promptly and Ryan was very helpful."



Steve K.

"Fantastic"

"Both the website's interface, and the prompt, friendly responses from the knowledgeable folks I interacted with via the chat feature turned a confusing and nerve-wracking process into a significantly easier one... plus I'm looking to have the entirety of my loans canceled to boot!"

PARTNERS



University of Kentucky

Richard Amos, Chief Benefits Officer

"It was a no-brainer, really. We saw the need to do this-everyone saw the possibilities, so we didn't have to do a lot of persuading. Savi has been very responsive and very proactive to work with."



Boston Medical Center

Kerry Ryan, Benefits Director

"Savi understands the Public Service Loan Forgiveness program and how it works at our institution. This one-on-one advice really helps people make that decision to move forward. People are excited about the program and encourage their colleagues to sign up."

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