

Borrower	Project Type	Bond Type	Bond Counsel	Underwriter / Placement Agent	Project Location	Bond Amount	CUSIP	Rating	Closing Date
Edgewater Hotel	Hotel	MDAB	Whyte Hirshboeck Dudek	None	Madison, Wisconsin	\$55,900,000	Bank Placement	None	December 24, 2012
Pfeiffer University	Higher Education	501(c)(3)	Parker Poe	Piper Jaffray	Stanly County and Mecklenburg County, North Carolina	\$15,923,238	Bank Placement	None	December 21, 2012
Cottonwood Classical Academy	Charter School	501(c)(3)	Briggs and Morgan	Dougherty & Co.	Albuquerque, New Mexico	\$10,610,000	74443DAC5 74443DAD3 74443DAE1	None	December 19, 2012
Chisom Housing Group	Affordable Housing	501(c)(3)	Peck Shaffer Williams	Merchant Capital	8 Communities Located throughout Texas, North Carolina, South Carolina, Mississippi and Georgia	\$26,180,000	74443F	A- (S&P)	December 14, 2012
Roseman University of Health Sciences	Higher Education	501(c)(3)	Kutak Rock	George K. Baum	South Jordan, Utah and Henderson, Nevada	\$38,720,000	74442PAK1 74442PAL9 74442PAM7	BB+ (S&P)	December 13, 2012
Voyager Foundation, Inc.	Charter School	501(c)(3)	Ballard Spahr	D.A.Davidson	Durham, North Carolina	\$16,165,000	744396AM4 744396AN2 744396AK8	None	October 9, 2012
Horizon Academy Foundation	Charter School	Educational Revenue Bond	Kutak Rock	Dougherty & Co.	Albuquerque, New Mexico	\$6,715,000	74443DAA9 74443DAB7	None	October 4, 2012
Aeroterm US, Inc.	Airport Cargo Facilities	Exempt Facility	Greenberg Traurig	Goldman, Sachs & Co.	37 Airport Locations throughout 18 States	\$304,975,000	74443CAA1 74443CAB9 74443CAC7	BBB- (S&P)	September 13, 2012
Las Ventanas Retirement Community	Continuing Care Facility	501(c)(3)	Alston & Bird LLP	RBC Capital Markets	Las Vegas, Nevada	\$56,627,500	Direct Placement	None	September 12, 2012
Northwest University	Higher Education	501(c)(3)	Ice Miller LLP	U.S. Bank	Kirkland, Washington	\$31,295,000	Bank Placement	None	August 30, 2012
Miller & Sons, Inc.	Grocery Store	MDAB	von Briesen & Roper	Cross Plains State Bank	Mt. Horeb, Wisconsin	\$6,200,000	Bank Placement	None	August 21, 2012

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Explore Knowledge Foundation	Charter School	501(c)(3)	Ballard Spahr	D.A. Davidson	Las Vegas, Nevada	\$9,140,000	744396AF9 743396AG7 744396AH5	BBB- (S&P)	June 29, 2012
Samaritan Housing Foundation	Continuing Care Facility	501(c)(3)	Peck Shaffer Williams	HJ Sims/BB&T Capital Markets	Cary, North Carolina	\$117,450,000	976831	None	June 13, 2012
RHA Development Project (Winston Summit and Columbia Meadows)	Multifamily	501(c)(3)	Peck Shaffer Williams	Merchant Capital	Winston-Salem, North Carolina and Columbia, Tennessee	\$7,030,000	Bank Placement	None	June 5, 2012
1102 South Park LLC (Wingra Family Medical Clinic)	Medical Office	MDAB	Reinhart, Boemer Van Duren s.c.	BMO Harris Bank	Madison, Wisconsin	\$11,462,285	Bank Placement	None	May 14, 2012
Lutheran Social Services of Metropolitan New York (LSSMNY)	K-12 Education	501(c)(3)	Benesch, Friedlander, Coplan & Aronoff LLP	Stern Brothers	New York, New York	\$16,355,000	74442P AA3	A3 (Moody's)	February 15, 2012
Westminster Christian School	K-12 Education	501(c)(3)	Peck Shaffer Williams	George K. Baum	Palmetto Bay, Florida	\$10,000,000	Bank Placement	None	January 6, 2012
Planned Parenthood Federation of America	Social Service Agency	501(c)(3)	McGuire Woods	Bank of America & Merrill Lynch	New York, New York	\$30,000,000	Bank Placement	None	December 20, 2011
Nordic Group – Seats, Inc. / Flambeau, Inc.	Manufacturer	IDB	Kutak Rock	Baraboo National Bank	Reedsburg, Wisconsin and Columbus, Indiana	\$6,039,500	Bank Placement	None	November 23, 2011
Deforest Property Group, LLC	Commercial Office	MDAB	von Briesen & Roper	Bank of Sun Prairie	Deforest, Wisconsin	\$2,050,150	Bank Placement	None	November 7, 2011
Affordable Housing Associates	Affordable Housing	501(c)(3)	Peck Shaffer Williams	Merchant Capital	Williamstown and Town of Chelsea, Vermont	\$3,600,000	74441X AC3	None	September 27, 2011
CSU Housing, LLC	Student Housing	Taxable	Kaufman & Canoles	Bank of America & Merrill Lynch	Cleveland, Ohio	\$46,280,000	976831 AW7	A2 (Moody's)	September 22, 2011
RPD Holdings &	Dairy Farm	MDAB	Michael Best & Friedrich	The Frazier Lanier Company	Bradford, Wisconsin	\$15,600,000	74442T AA5	AA- (Fitch)	September 22, 2011
Provident Resources Group, Inc.	Student Housing	501(c)(3)	Jones Walker, LLP	Bank of America & Merrill Lynch	Raleigh, North Carolina	\$95,715,000	74439Y	None	August 11, 2011
Oshkosh Community YMCA	Community-based entity	501(c)(3)	Whyte Hirschboeck Dudek	Bank First National	Oshkosh, Wisconsin	\$1,998,900	Bank Placement	None	July 1, 2011
Thomas Jefferson Classical Academy	Charter School	501(c)(3)	Robinson, Bradshaw & Hinson	RBC Capital Markets	Forest City and Mooresboro, North Carolina	\$9,990,000	74442E	BBB- (S&P)	June 21, 2011
The Glenridge on Palmer Rance	Continuing Care Retirement Community	501(c)(3)	Orrick, Herrington & Sutcliffe	Piper Jaffray	Sarasota, Florida	\$116,460,000	74442D	Aa3 (Moody's)	May 25, 2011
Kennesaw Charter Math & Science Academy	Charter School	501(c)(3)	Kutak Rock	D.A. Davidson	Kennesaw, Georgia	\$17,450,000	744396	None	May 10, 2011
Vestcor Fund XIV, Ltd.	Multi-family Affordable Housing	Affordable Housing	Greenberg Traurig	Merchant Capital	Jacksonville, Florida	\$11,275,000	74441X AB5	AAA (S&P)	March 7, 2011

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Vestcor Fund XIV, Ltd.	Multi-family Affordable Housing	Affordable Housing	Greenberg Traurig	Merchant Capital	Jacksonville, Florida	\$11,450,000	74441X AA7	AAA (S&P)	February 25, 2011
Global Village Academy Charter School	Charter School	501(c)(3)	Kutak Rock	D.A. Davidson	Aurora, Colorado	\$8,365,000	976831	BB+ (S&P)	January 24, 2011
Highline Charter Academy	Charter School	501(c)(3)	Kutak Rock	D.A. Davidson	Denver, Colorado	\$8,375,000	74441G	BBB- (S&P)	January 11, 2011
Adams Columbia Electric Cooperative	Rural Electric Cooperative	RZFB / MDAB	Foley & Lardner	Robert W. Baird	Counties of Adams, Columbia, Dane, Dodge, Green Lake, Marquette, Portage and Sauk, Wisconsin	\$15,000,000	976831	A2 (Moody's)	December 15, 2010
Central Wisconsin Electric Cooperative	Rural Electric Cooperative	RZFB	Foley & Lardner	Robert W. Baird	Counties of Marathon, Portage, Shawano and Waupaca, Wisconsin	\$9,000,000	976831	A2 (Moody's)	December 15, 2010
Chaminade Catholic High School	Catholic Educational Facility	501(c)(3)	Orrick, Herrington & Sutcliffe	Coughlin & Co.	Mineola, New York	\$8,260,000	Bank Placement	None	December 15, 2010