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Key Elements of Data Sharing Agreements

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We have reviewed many data sharing agreements from different cities about different datasets and summarized the elements that are common across all of them.

General introduction

- 1. Parties involved: the organizations and agencies involved in the agreement.
- 2. Purpose of agreement: the reason for the agreement and the allowed uses of the data.

Data transmission and content

- 3. Data transmission: the file format (ex: comma-delimited text file, SAS database); approved methods for transmission, such as email (for non-confidential data), mailing DVDs, or to be picked up by in-person; and the timing of the data delivery (one time, annually, etc.)
- 4. Data description: listing of fields to be included; what the level of observation will be (address, census tract, etc.); and the time period the data represents.
- Agency disclaimers: legal language releasing the agency from any liability from incorrect data or how the data is used.

Handling and release of data and analysis

- 6. Data security requirements: specifications of security measures (staff confidentiality pledges, encrypted data drives to store the data); and, if appropriate, a date by which the data should be returned or destroyed. To see an example, download security procedures, a data log,and a staff confidentiality pledge from NeighborhoodInfoDC
- 7. Conditions for release of data to third parties: provisions (if any) for release of the file to third parties with explicit permission from the agency; could also prohibit commercial re-selling of the data.
- 8. Conditions for release of data analysis: the minimum time required for agency review of any analysis to be released (ideally not allowing the agency to stop the release); suppression rules to avoid identification of any individuals (such as any geography with less than 10 cases will not be reported.)
- 9. Source requirements: proper citation of the data source or any disclaimer required on reports.

Procedural, contractual issues

- 10. Renewal schedule: The time period the agreement is in force and how often it must be renewed (such as annually).
- 11. Amendment process: the process for amendments to the agreement.
- 12. Termination causes: the reasons for which either organization can end the agreement.

Why Data Providers Say No...And Why They Should Say Yes Sample Research Proposals and Data Sharing
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