



2012 OVERVIEW

Public Finance Authority (“PFA”) is a unique government entity established to issue tax-exempt conduit bonds for public and private entities nationwide. PFA partners with private borrowers and local governments to provide tax-exempt financing for public benefit projects that create temporary and permanent jobs, affordable housing, community infrastructure and improve the overall quality of life in local communities.

Overview

17 Closed Bond Issuances

\$740,748,02 Bonds Issued

12 Bond Counsel Firms Utilized

13 Underwriters/Placement Agents Used

Multistate Issuances

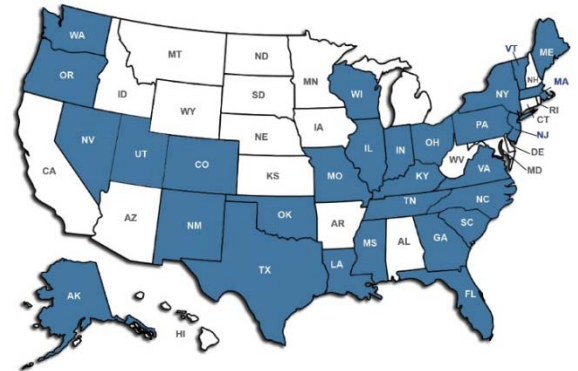
Unique to PFA is the ability to issue one bond for projects in multiple states.

4 Multistate Bond Issuances

Public Benefit Projects

9 Education
3 Medical
2 Multifamily Housing
1 Grocery
1 Airport
1 Hotel

PFA has issued bonds in 29 states



Benefits of Using Public Finance Authority

- Lower borrowing costs through the ability to finance projects in multiple states with one bond issue
- Expanded municipal market access
- Acceleration of local financings
- Accountable governance structure
- Ability to work with pre-assembled finance teams

The Public Finance Authority was formed under Section 66.0304 of the Wisconsin State Statutes to serve as a resource for economic development and is sponsored by:



For more information on the Public Finance Authority, please contact us:

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